

ANNEXURE - A
LIST OF STAKEHOLDERS IN THE MATTER OF
M/S. IND-BARATH POWER GENCOM LIMITED (IN LIQUIDATION)

Pursuant to Regulation 31 of the Liquidation Regulation, 2016, list of stakeholders has been prepared, on the basis of proofs of claims submitted and accepted by the undersigned, under the said regulations stating the following details:

- a. Amount of claim admitted;
- b. Extent to which the debts or dues are secured or unsecured;
- c. Details of the stakeholders; and
- d. Proofs admitted or rejected in part, and the proofs wholly rejected.

Claims received till the last date for receipt of claims, i.e. August 12, 2021, were verified based on the evidences /information /details / invoices and proof of claims submitted & the same have been reconciled with the Corporate Debtor's books of accounts.

The claim amount admitted is subject to further scrutinization based on subsequent information/ documents sought from the Corporate Debtor/ Creditors, and the Liquidator will modify/ correct the list of claims on the directions of the NCLT.

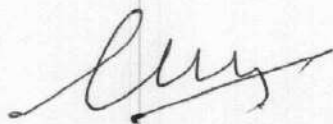
Considering that the realizable amount available for distribution to the stakeholders of the Corporate Debtors, shall not be sufficient enough for distribution to the shareholders of the Corporate Debtor, therefore while preparing the list of stakeholders, shareholders of the Corporate Debtors have not been considered.

The list of stakeholders, as modified from time to time, shall be available for inspection by the persons who submitted proofs of claim and available for inspection by members, directors and guarantors of the Corporate Debtor.

This list of stakeholders showing claims received and accepted by the Liquidator of the following stakeholders:

List of Stakeholders:

Based on the claims received and verification after obtaining clarifications required, if any, the List of Stakeholders as finalised in accordance with Regulation 31 of Liquidation Process Regulations, is furnished as under:





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Abstract of List of Stakeholders:

All amounts in Rupees

Sl. No.	Class of Creditor	count	Amount Claimed in Liq	Amount Admitted in Liq	Claim rejected	Remarks
1	Secured Financial Creditors	7	5,62,99,71,980	5,62,99,71,980	-	Abstract: 1
2	Workmen & employee dues	-	-	-	-	Abstract: 2
3	Unsecured Financial Creditors	6	4,45,89,83,074	3,05,65,12,258	1,40,24,70,816	Abstract: 3
4	Statutory & Govt Dues.	-	-	-	-	Abstract: 4
5	Operational Creditors	13	1,19,05,47,672	64,56,40,007	54,49,07,665	Abstract: 5
6	Shareholders claims	-	-	-	-	Abstract: 6
	TOTAL	26	11,27,95,02,726	9,33,21,24,245	1,94,73,78,481	

1. Secured Financial Creditors:

Sl. No.	Name of Creditor	Total Amount Claimed	Amount Admitted	Claim Rejected	Communication about admission / rejection sent on	Remarks
1	Axis Bank Limited	2,42,40,44,174	2,42,40,44,174	-	27.09.2021	Refer Note: 1
2	State Bank of India	1,25,32,92,766	1,25,32,92,766	-	27.09.2021	
3	UCO Bank	1,08,17,08,487	1,08,17,08,487	-	27.09.2021	
4	Canara Bank (Syndicate Bank)	53,51,71,582	53,51,71,582	-	27.09.2021	
5	Bank of India	14,71,77,122	14,71,77,122	-	27.09.2021	
6	Punjab National Bank	11,28,86,796	11,28,86,796	-	27.09.2021	
7	Indian Overseas Bank	7,56,91,053	7,56,91,053	-	27.09.2021	
	TOTAL	5,62,99,71,980	5,62,99,71,980	-	-	-

2. Workmen Dues & Employee Dues:

Sl. No.	Name of workmen / employee	Total Amount Claimed	Amount Admitted	Claim Rejected	Communication about admission / rejection sent on	Remarks
1	Nil				-	Refer Note: 2



3. Unsecured Financial Creditors:

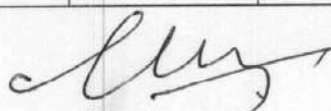
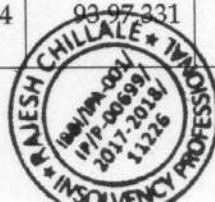
Sl. No.	Name of Creditor	Total Amount Claimed	Amount Admitted	Claim Rejected	Communication about admission / rejection sent on	Remarks
1	Ind-Barath Power (Madras) Ltd	2,87,69,37,496	1,59,30,33,092	1,28,39,04,405	27.09.21	Refer note: 3
2	Infrastructure Leasing & Financial Services Limited (IL&FS)	1,45,15,67,416	1,34,30,99,487	10,84,67,929	02.10.21	
3	IND BHARAT THERMAL (POWER) Ltd.,	7,95,78,860	7,95,78,860	-	02.10.21	
4	ARKAY ENERGY LIMITED (RAMESWARAM)	4,35,74,750	3,35,83,305	99,91,445	02.10.21	
5	SRIBA SEABASE PVT LTD.	71,14,816	71,14,816	-	02.10.21	
6	DHARMSHALA HYDRO POWER LIMITED	2,09,735	1,02,698	1,07,037	02.10.21	
	TOTAL	4,45,89,83,073	3,05,65,12,258	1,40,24,70,816		

4. Government & Statutory Dues:

Sl. No.	Name of workmen / employee	Total Amount Claimed	Amount Admitted	Claim Rejected	Communication about admission / rejection sent on	Remarks
1	Nil					Refer note 4

5. Operational Creditors:

Sl. No.	Name of Creditor	Total Amount Claimed	Amount Admitted	Claim Rejected	Communication about admission / rejection sent on	Remarks
1	V.O.CHIDAMBARANAR PORT TRUST	27,39,87,903	27,39,87,903	-	02.10.21	Refer note 5
2	TRIMEX INDUSTRIES PVT LTD	13,55,10,852	13,55,10,852		02.10.21	
3	OEG INDIA LTD	19,32,19,439	10,72,86,566	8,59,32,873	02.10.21	
4	SHREE RAGHU	5,05,06,415	4,11,09,084	93,97,331	02.10.21	

	LOGISTICS				
5	GANDHAR OIL REFINERY (INDIA) LTD	39,83,84,688	3,75,24,814	36,08,59,874	02.10.21
6	SP COAL RESOURCES PVT. LTD.	4,50,74,106	2,53,74,851	1,96,99,255	02.10.21
7	SHREE RAGHU LOGISTICS PVT LTD	1,65,84,477	1,01,09,622	64,74,855	02.10.21
8	Agarwal Transport Corpration Private Ltd.,	69,29,397	61,87,500	7,41,897	02.10.21
9	DHANLAKSHMI SRINIVASAN SUGARS PVT LTD	45,14,032	42,02,574	3,11,458	02.10.21
10	HAWK SECURITY SERVICES PVT LTD	36,50,116	36,50,116		02.10.21
11	AXIS TRUSTEE SERVICES LTD	9,48,917	3,59,855	5,89,062	02.10.21
12	RAJ TOOLS AND HARDWARE	3,36,270	3,36,270		02.10.21
13	SMART GEN INFRA PRIVATE LIMITED	6,09,01,060	-	6,09,01,060	02.10.21
	TOTAL	1,19,05,47,672	64,56,40,007	54,49,07,665	

6. Shareholders Claims:

Sl. No.	Name of Shareholder	Total Amount Claimed	Amount Admitted	Claim Rejected	Remarks
1	Nil				Refer note: 6

Notes:

1. Secured Financial Creditors are secured by way of:-

- 1st Pari passu mortgage and charge on the land & building, plant & machinery and other immovable and movable fixed assets (both existing and future) of the company.
- 1st Pari passu charge on Stocks, receivables, book debts & cashflows of the company with other WC Lenders.
- Working capital lenders will have 1st Pari passu charge over all movable and immovable fixed assets of the company along with term lenders.
- Pari passu charge on all the assets of the company in favour of all term lenders and the working capital bankers.
- Assignment of all Projects related documents, contracts, rights, interests,

[Signature]

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insurance contracts, and all benefits incidental to Project activities.

2. Workmen & Employee dues:

No claims received from workmen / employees

3. Unsecured Financial Creditors

The claims of unsecured financial creditors have been admitted after verification from the evidences provided with claims and books of accounts of the Corporate Debtor.

4. Government & Statutory Dues:

In addition to Public Announcement & incompliance with respective Acts, necessary intimation about the Liquidation Process of CD were given to the Statutory authorities like Income Tax Department, GST & Provident fund offices.

No claims received from Government and Statutory Authorities.

5. Operational creditors other than Workmen, employees and Governments

The claims of operational creditors were admitted / rejected after verification from the evidences provided with claims and books of accounts of the Corporate Debtor.

6. Shareholders or partners (if any)

No claims were received from any of the stakeholders.

Note: Apart from the claims mentioned above, no other claims have been received from the operational creditors/ employees and or other stakeholders (if any) of the Corporate Debtor as on the last date of receipt of claims i.e. August 12, 2021. Further, necessary modification shall be done in the above-mentioned list of stakeholders in case of any fresh/ modified claim received from any stakeholder, subject to approval of NCLT.

