

Annexure - B**Constitution of Stakeholders Consultation Committee**

[under Regulation 31A of IBBI (Liquidation Process) Regulations, 2016]

In accordance with the provisions of Regulation 31A of IBBI (Liquidation Process) Regulations, 2016, the Liquidator had constituted the Stakeholders' Consultation Committee on January 12, 2021. The details of the Committee are as under:

- The liquidator vide mail dated 27.09.2021 for Secured Financial Creditors & on 02.10.2021 for other class of stakeholders has sent a communication to all the stakeholders of each class to nominate their representatives for inclusion in the consultation committee.
- Since no majority nominations were received, the stakeholders with the highest claim amount in that class were included in the consultation committee.

#	Category	Total No. of claims in the category	Matrix	No. of Nomin-ees	Names of the Nominees
1	Financial Creditors - Secured	7	The amount of claims admitted for Secured Creditors is more than 50% of liquidation estate value. Therefore, 4 nominees considered from Secured Creditors as part of SCC.	4	1. Axis Bank 2. State Bank of India 3. UCO Bank, 4. Canara Bank
2	Workmen and employees	0		-	-
3	Financial creditors - Unsecured	6	The amount of claim admitted is atleast 25% of liquidation value - Number of creditors in the category, subject to a maximum of 2	2	1. Ind-Barath Power (Madras) Ltd 2. Infrastructure Leasing & Financial Services Ltd.,
4	Governments	0		0	-
5	Operational creditors other than Workmen, employees and Govt.	13	The amount of claim admitted is atleast 25% of liquidation value - Number of creditors in the category, subject to a maximum of 2	1	V.O.CHIDAMBARAN AR PORT TRUST
6	Shareholders or partners, if any	1		1	Ind-Barath Power Infra Limited
	Total	27		8	



(Handwritten signature)