

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Ind-Barath Power Gencom Limited
2.	Date of incorporation of corporate debtor	25-07-2005
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies – Hyderabad
4.	Corporate identity number / limited liability identification number of corporate debtor	CIN: U40109TG2005PLC046960
5.	Address of the registered office and principal office (if any) of corporatedebtor	Registered Office H. No. 8-5-210/43, Plot no. 44, Shiva Enclave, Old Bowenpally, Secunderabad – 500011 Ranga reddy dist. Telangana Place of business Sanpras Corporate Capital, 6 th floor, Sheraton Towers, Financial District, Gachibowli, Hyderabad.
6.	Insolvency commencement date of the corporate debtor	November 13, 2019
7.	Date of invitation of expression of interest	January 27, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Detailed invitation of Expression of Interest available at the following web link: http://www.ibppl.com/cirp.html or can also be obtained by sending an email at rajesh.c.irp@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	available at the following web link: http://www.ibppl.com/cirp.html or can also be obtained by sending an email at rajesh.c.irp@gmail.com
10.	Last date for receipt of expression of interest	February 11, 2020
11.	Date of issue of provisional list of prospective resolution applicants	February 21, 2020

12.	Last date for submission of objections to provisional list	February 26, 2020
13.	Date of issue of final list of prospective resolution applicants	March 7, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	February 26, 2020
15.	Manner of obtaining request for resolution plan (RFRP), evaluation matrix, information memorandum and further information	<p>Post receipt of EOI, after verification of KYC documents, RFRP will be shared by email or access to virtual data room containing Request for Resolution Plan (RFRP), Evaluation Matrix, Information Memorandum and further information wrt. Corporate Debtor shall be provided to the shortlisted applicant after receipt of confidentiality undertaking duly executed as per section 29(2) of IBC and at the sole discretion of the Resolution Professional.</p> <p>Any further information can be obtained from the address/ correspondence details as mentioned in the sr no. 21.</p>
16.	Last date for submission of resolution plans	March 27, 2020
17.	Manner of submitting resolution plans to resolution professional	Manner shall be laid down in the Request for Resolution Plan (RFRP) to be issued to the eligible prospective Resolution Applicants.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<p>April 17, 2020 or Immediately upon the approval of CoC. Whichever is earlier.</p> <p>This is subject to the completion of the resolution plan process in accordance with the request for resolution plans and any extension sought for the corporate insolvency resolution process in accordance with the IBC, 2016</p>
19.	Name and registration number of the Resolution Professional	<p>Chillale Rajesh Regn. No. IBBI/IPA-001/IP-P00699/2017-2018/11226</p>
20.	Name, Address and e-mail of	B-421, Western Plaza, O. U. Colony,

	the Resolution Professional, as registered with the Board	H. S. Darga, Hyderabad 500 008. Telangana chillalerajesh@yahoo.co.in
21.	Address and email to be used for correspondence with the resolution professional	B-421, Western Plaza, O. U. Colony, H. S. Darga, Hyderabad - 500 008. Telangana rajesh.c.irp@gmail.com
22.	Further Details are available at or with	www.ibpogl.com or can be obtained from Mr. Rajesh Chillale, B-421, Western Plaza, O. U. Colony, H. S. Darga, Hyderabad - 500 008. Telangana rajesh.c.irp@gmail.com
23.	Date of publication of Form G	January 27, 2020

1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions collected from the office of Resolution Professional as referred in srl no. 21 or by email: rajesh.c.irp@gmail.com.
2. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
3. RP/CoC reserves the right to cancel or modify the process/ application without assigning any reason and without any liability whatsoever.

Sd/-

Rajesh Chillale

Resolution Professional

In the matter of Ind-Barath Power Gencom Limited

IBBI/IPA-001/IP-P00699/2017-2018/11226

Address for communication:

Rajesh Chillale, B-421, Western Plaza, H. S. Darga, O. U. Colony, Hyderabad 500008

email: rajesh.c.irp@gmail.com

Date: January 27, 2020

Place: Hyderabad.